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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case) (Jointly Administered)

**NOTICE OF FILING OF REVISED  
PROPOSED ORDER APPROVING  
MOTION OF DEBTORS PURSUANT TO  
11 U.S.C. §§ 363 AND 105(a) FOR AN  
ORDER APPROVING TERMS OF  
EMPLOYMENT FOR NEW CHIEF  
EXECUTIVE OFFICER AND PRESIDENT  
OF PG&E CORPORATION**

Re: Dkt. No. 2662  
Date: August 9, 2019  
Time: 11:30 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

1  
2 **PLEASE TAKE NOTICE** that On June 19, 2019, the Debtors filed the *Motion of Debtors*  
3 *Pursuant to 11 U.S.C. §§ 363 and 105(a) for an Order Approving Terms of Employment for New Chief*  
4 *Executive Officer and President of PG&E Corporation* [Dkt. No. 2662] (the “**Motion**”).

5 **PLEASE TAKE FURTHER NOTICE** that a proposed form of order with respect to the relief  
6 sought therein was attached as Exhibit A to the Motion (the “**Original Proposed Order**”).

7 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Motion is scheduled to be held  
8 on **August 9, 2019, at 11:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) at the United States  
9 Bankruptcy Court for the Northern District of California (San Francisco Division) (the “**Bankruptcy**  
10 **Court**”) in the courtroom of the Honorable Dennis Montali, United States Bankruptcy Judge,  
11 Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco, California 94102. Unless  
12 previously agreed to by stipulation, oppositions or responses, if any, to the relief requested in the  
13 Motion were required to be filed and served on or before July 17, 2019 at 4:00 p.m. (Pacific Time) (the  
14 “**Objection Deadline**”).

15 **PLEASE TAKE FURTHER NOTICE** that, attached hereto as **Exhibit 1-1** and **Exhibit 1-2**,  
16 respectively, are copies of the Debtors’ revised proposed order on the Motion (the “**Revised Proposed**  
17 **Order**”) and a redline comparison of the Revised Proposed Order against the Original Proposed Order,  
18 which reflect changes made to the Original Proposed Order following discussions with the Official  
19 Committee of Unsecured Creditors (the “**Creditors Committee**”). With these changes, the Motion  
20 has the support of the Creditors Committee.

21 **PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to further amend,  
22 modify, or supplement the proposed order on the Motion at any time up to and during the Omnibus  
23 Hearing.

24 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents  
25 identified herein can be viewed and/or obtained: (i) by accessing the Court’s website at  
26 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden  
27 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime  
28 Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for  
U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:  
[pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents on the  
Bankruptcy Court’s website.

Dated: August 7, 2019

**WEIL, GOTSHAL & MANGES LLP**  
**KELLER & BENVENUTTI LLP**

/s/ Thomas B. Rupp  
Thomas B. Rupp

*Attorneys for Debtors and Debtors in Possession*